

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹	§	Case No. 22-90273 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	

**CREDITOR RK MISSION CRITICAL LLC’S WITNESS
AND EXHIBIT LIST FOR HEARING ON NOVEMBER 16, 2022**

Creditor RK Mission Critical LLC, a Colorado limited liability company (“**RKMC**”), respectfully submits this witness and exhibit list (“**List**”) for the Hearing scheduled on November 16, 2022, at 9:00 a.m. prevailing Central Time regarding ECF No. 477.

WITNESS LIST

RKMC may call all of the following witnesses at the Hearing:

1. Celestina Jimenez, Vice President and General Counsel for RK Industries;
2. Any witnesses called or designated by Compute North LLC and its debtor affiliates (collectively, the “Debtors”) or any other party; and
3. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

EXHIBIT LIST

Exhibit No.	Description	Offered	Objection	Admitted	Date
1.	RKMC Purchase Order Terms and Conditions				Nov. 2020
2.	UCC Financing Statement				07.26.2022
3.	Letter Agreement and UCC-3 amendment with Exhibit A list of secured Containers				07.29.2022
4.	Any exhibit designated or used by the Debtors or any other party.				
5.	Any exhibit necessary to rebut the evidence or testimony of any witness called or designated by the Debtors or any other party				

RKMC reserves the right to amend or supplement this List at any time prior to or during the Hearing.

Respectfully submitted,

BERG HILL GREENLEAF RUSCITTI LLP

/s/ Patrick M. Haines

Patrick M. Haines

Colorado Bar No. 38970

1712 Pearl Street

Boulder, CO 80302

Telephone: (303) 402-1600

Facsimile: (303) 402-1601

Email: pmh@bhgrlaw.com

Counsel to Creditor RK Mission Critical LLC

CERTIFICATE OF SERVICE

I certify that on November 15, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patrick M. Haines

Patrick M. Haines